

## Feature List

### INVOICING

- Email and SMS / Text message delivery
- Schedule recurring invoices
- Card / ACH on file
- Deposits and milestone installments
- Discounts
- Pre-Auth
- Automatic payment reminders
- Real-time status
- Cash, checks and other external payments
- Taxes
- Tipping
- Refunds

### CUSTOMIZATION

- Invoice templates and subscription plans
- Custom invoice fields (Coming in Q3)

### REPORTING

- Payment success / failure notifications
- Dashboard (revenue history and forecasting)
- Payments and Orders export

### CUSTOMERS

- Customer Directory and payment management
- Payment receipts

### BRANDING

- Merchant logo and primary colors
- Custom text messaging
- Customer Portal

### SOCIAL SELLING

- Embedded Product Links
- Hosted Payments Page
- Rapid Checkout
- QR Payments

### ACCEPTED PAYMENT TYPES

- Credit and Debit Card
- ACH

### ACCEPTED PAYMENTS

- Virtual Terminal
- Online (E-commerce)
- Card Present / Terminal Transactions

### MERCHANT COST SAVINGS

- Convenience Fee
- Dual Pricing / Cash Discounting
- Surcharging
- Interchange Optimization (Automated L2/L3)

### INTEGRATIONS

- QuickBooks Online Integration
- Open API

### COMING SOON

- Merchant Dashboard and Insights
- Custom Fields on Invoice and Virtual Terminal
- Donations Payment Page
- Embedded Payments SDK